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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

GENERAL MOTORS CORP., *et al.*,

Debtor.

-----X

Chapter 11

Case No.: 09-50026 (REG)  
(Jointly Administered)

**NOTICE OF APPEARANCE**

**PLEASE TAKE NOTICE**, that the undersigned hereby enters this Notice of Appearance as counsel for CANON FINANCIAL SERVICES, INC., and demands, pursuant to Federal Rules of Bankruptcy Procedure 2002 and 9010(b), that all notices given or required to be given in this bankruptcy case and all papers served or required to be served in this case be given to and served upon:

Platzer, Swergold, Karlin, Levine, Goldberg & Jaslow, LLP  
Counsel for Canon Financial Services, Inc.  
1065 Avenue of the Americas, 18<sup>th</sup> Floor  
New York, New York 10018  
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Telephone: 212-593-3000  
Facsimile: 212-593-0353  
tsadutto@platzerlaw.com

- and -

Ruth E. Weinstein  
CANON U.S.A., Inc.  
One Canon Plaza  
Lake Success, NY 11042  
rweinstein@cusa.canon.com

**PLEASE TAKE FURTHER NOTICE**, that the foregoing demand includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, demand, whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, electronic mail or otherwise: (1) which affect or seek to affect in any way the rights or interests of CANON FINANCIAL SERVICES, INC., with respect to (a) the Debtor's bankruptcy estate; (b) property or proceeds thereof in which the Debtor's bankruptcy estate may claim an interest; or (2) which require or seek to require any act, delivery of any property, payment or other conduct by the Debtor's bankruptcy estate.

Dated: June 17, 2009

**Platzer, Swergold, Karlin, Levine,  
Goldberg & Jaslow, LLP**  
*Attorneys for Canon Financial Services, Inc.*

By: /s/ Clifford A. Katz  
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